

Jefferson County Issued \$3,047,290,000 in Bonds to Refund \$2,675,035,000 in Principal. A Difference of \$372,255,000.

Issue	Issue Size	Par Amount of Refunding Bonds			Par Amount Refunded
		Series 2002 C	Series 2003 B	Series 2003 C	
Series 1997A*	\$211,040,000	\$839,500,000	\$1,155,765,000	\$1,052,025,000	\$151,310,000
Series 1997D	\$296,395,000	\$0	\$128,770,000	\$22,540,000	\$296,395,000
Series 1999A	\$952,695,000	\$180,655,000	\$71,980,000	\$43,760,000	\$952,695,000
Series 2001A	\$275,000,000	\$445,785,000	\$373,320,000	\$133,590,000	\$259,635,000
Series 2002A	\$110,000,000	\$98,160,000	\$113,865,000	\$47,610,000	\$0
Series 2002B	\$540,000,000	\$0	\$206,920,000	\$333,080,000	\$540,000,000
Series 2002D	\$475,000,000	\$0	\$27,780,000	\$447,220,000	\$475,000,000
<b>Total</b>	<b>\$2,860,130,000</b>	<b>\$724,600,000</b>	<b>\$922,635,000</b>	<b>\$1,027,800,000</b>	<b>\$2,675,035,000</b>
		Difference between Refunding Par and Amount Refunded			<b>\$372,255,000</b>

\* Refinancing

Exhibit 2

